## **VIDLI RESTAURANTS LIMITED**

RegOffice:-D-09, Eastern Business District, LBS Road, Bhandup West, Mumbai 400078.

•T: 7400058768 •W: www.kamatsindia.com •E:<u>cs@kamatsindia.com</u>

CIN:L55101MH2007PLC173446

Date: 19<sup>th</sup> January, 2022

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

## Script Code: 539659 Script ID: VIDLI

Dear Sir/ Madam,

## Sub: Synopsis containing terms of the Right Issue:

Further to our disclosures vide letters dated 20th August, 2021,17th September, 2021, 1st October, 2021, 30<sup>th</sup> November, 2021 and 15<sup>th</sup> January, 2022 following is the synopsis containing terms of the Right Issue:

| Sr. | Particulars              | Details   |
|-----|--------------------------|---|
| No. |                          |   |
| 1.  | Rights Issue Size        | 64,95,000 Equity Shares of Rs. 10/- each aggregating to Rs.       |
|     |                          | 6,49,50,000/  |
| 2.  | Rights Issue Price       | Rs. 10/- per Equity Share i.e. at the face value with no security |
|     |                          | Premium.  |
| 3.  | Terms of Payments        | To be paid in two installments which will be Rs. 5/- at time of   |
|     |                          | application and balance of Rs. 5/- at first and final call as and |
|     |                          | when the Board of Directors decides.                              |
| 4.  | Rights entitlement ratio | 3:2 i.e. 3 (Three) Rights Equity Shares for every 2 (Two)         |
|     |                          | Equity Shares held by the member as on the record date i.e.       |
|     |                          | Friday, 21 January, 2022.   |
| 5.  | Record Date              | Friday, 21 January, 2022  |
| 6.  | Rights Issue Opening     | Wednesday, 2 February, 2022                                       |
|     | Date                     |   |
| 7.  | Last date for On Market  | Thursday, 10 February, 2022                                       |
|     | Renunciation of Rights   |   |
| 8.  | Rights Issue Closing     | Wednesday, 16 February, 2022                                      |
|     | Date                     |   |
| 9.  | ISIN for Rights          | INE564S20019  |
|     | Entitlement              |   |













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The detailed terms of the Rights Issue as specified in the Letter of Offer is already filed by the Company with BSE Limited.

Please take the same on your records.

Thanking You

Yours Faithfully, For Vidli Restaurants Limited

Dr. Vidhi V. Kamat Managing Director DIN: 07038524

